

## NOTICE OF PUBLIC HEARING

**PLEASE TAKE NOTICE** that The Camden County Improvement Authority ("Authority") will hold a public hearing on Thursday, August 13, 2020 at 8:00 A.M. at its offices at 2220 Voorhees Town Center, Voorhees, New Jersey 08043, to discuss and take action with respect to the following application for bond financing:

**Owner/Lessor:** UCP Lender I, LLC ("Borrower")

**Tenant:** Camden Prep, Inc. ("Tenant")

**Project Addresses:** 1675-1677 Haddon Avenue, 1683 Haddon Avenue, 1687-1698 Haddon Avenue, SL Copewood 370 W. Haddon, Haddon Avenue - Rear and Rear 1675-1677 Haddon Avenue in the City of Camden, New Jersey ("City"), being known as Block 1383, Lots 1, 2, 3, 10, 11.01 and 12 on the municipal tax map of the City.

**Maximum Aggregate Face Amount of Bonds Requested:** \$47,000,000 of tax-exempt and/or taxable bonds ("Bonds").

**Description of Project:** The proceeds received from the sale of the Bonds will be used by the Authority to: (i) refinance certain indebtedness of Borrower, the proceeds of which were used for, among other things, the development and construction of an approximately 86,500 square foot facility currently utilized by the Tenant as a kindergarten through 4<sup>th</sup> grade elementary "renaissance school" (and, hereafter, to be utilized as a K through 8<sup>th</sup> grade elementary and middle "renaissance school"); (ii) fund certain capital, debt service and operating reserves; and (iii) pay for the costs and expenses incurred in connection with the Bonds.

THE BONDS ARE NOT OBLIGATIONS OF THE STATE OF NEW JERSEY, NOR OF ANY COUNTY OR MUNICIPALITY THEREOF.

At the hearing, members of the public may appear in person or by attorney or in writing addressed to Christopher A. Orlando, Executive Director of the Authority, at the above address to provide information and make statements concerning the foregoing application. PLEASE NOTE, in lieu of in-person attendance, the public may attend and join this meeting via teleconference at the number listed below:

Call In #: 1-888-204-5987  
Access Code: 2936370

This notice is published in accordance with the public notice requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

**THE CAMDEN COUNTY IMPROVEMENT AUTHORITY**

**CHRISTOPHER A. ORLANDO, Executive Director**

**Dated: August 6, 2020**